Derived Variables – Retirement Planning (RPL)
(Tracking Assessment)

There is 1 derived variable (DV) in the Retirement Planning (RPL) module: a flag variable indicating whether the respondent made some form of preparations for retirement.

This DV is only created for participants in the Tracking assessment, as the required questions to create it are not asked in the Comprehensive assessment.

1) Flag for Preparation Made for Retirement

Derived Variable Name: RPL_FPRE_TRM

Description: This flag variable indicates whether the respondent prepared in some way for retirement. Participants who never worked or those who are completely or partly retired (at the time of the survey) are not included in the creation of this DV.

This DV is similar to the variable "RPLFPRE" in Statistics Canada's Canadian Community Health Survey (CCHS) – Healthy Aging.

Based on:

RET_RTRD_TRM	LBF_EVER_TRM	RPL_PREP_DH_TRM	RPL_PREP_IH_TRM
RPL_PREP_CJ_TRM	RPL_PREP_IPA_TRM	RPL_PREP_ILA_TRM	RPL_PREP_ED_TRM
RPL_PREP_RET_TRM	RPL_PREP_RSP_TRM	RPL_PREP_INV_TRM	RPL_PREP_POM_TRM
RPL_PREP_DLA_TRM	RPL_PREP_FP_TRM	RPL_PREP_RL_TRM	RPL_PREP_SB_TRM
RPL_PREP_RP_TRM	RPL_PREP_SP_TRM	RPL_PREP_BP_TRM	RPL_PREP_HR_TRM
RPL_PREP_MS_TRM	RPL_PREP_SUC_TRM	RPL_PREP_NONE_TRM	RPL_PREP_OT_TRM
RPL_PREP_DK_NA_TRM	RPL_PREP_REFUSED_TRM		

Note: When multiple responses to a question are allowed, the answers to the question are recoded as indicator variables, where 1 indicates that a response was chosen and 0 indicates that it was not. Furthermore, if open text questions (such as when asked to specify a response of "other") result in recurrent themes, additional indicator variables are created for these common responses.

Derived Variable Specifications:

Value	Condition(s)	Description
6	LBF_EVER_TRM = 2 or RET_RTRD_TRM = (1, 2)	Excluded Participants - completely retired, partly retired or has never worked in the labour force
9	RET_RTRD_TRM = (8, 9) or LBF_EVER_TRM = 9 or RPL_PREP_DK_NA_TRM = 1 or RPL_PREP_REFUSED_TRM = 1	At least one required question was not answered (don't know, refusal, missing)

Value	Condition(s)	Description
1	RPL_PREP_ILA_TRM = 1 or RPL_PREP_ED_TRM = 1 or RPL_PREP_RET_TRM = 1 or RPL_PREP_RSP_TRM = 1 or RPL_PREP_INV_TRM = 1 or RPL_PREP_POM_TRM = 1 or RPL_PREP_DLA_TRM = 1 or RPL_PREP_FP_TRM = 1 or RPL_PREP_RL_TRM = 1 or RPL_PREP_SB_TRM = 1 or RPL_PREP_RP_TRM = 1 or RPL_PREP_SP_TRM = 1 or RPL_PREP_BP_TRM = 1 or RPL_PREP_HR_TRM = 1 or RPL_PREP_MS_TRM = 1 or RPL_PREP_SUC_TRM = 1 or RPL_PREP_OT_TRM = 1 or RPL_PREP_CJ_TRM = 1 or RPL_PREP_DH_TRM = 1 or RPL_PREP_IH_TRM = 1 or RPL_PREP_IPA_TRM = 1	Has made some preparations for retirement
2	RPL_PREP_NONE_TRM = 1	Has made no preparations for retirement